

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

**Notice of Effectiveness**

**Effectiveness Date:** September 4, 2014  
**Accession Number:** 0001193125-14-329253  
**Submission Type:** POS 8C

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**CIK:** 0001321741  
**Company Name:** GLADSTONE INVESTMENT CORPORATION\DE  
**File Number:** 333-181879